



## Felicitas Private Markets Fund

## 2024 Repurchase (Tender) Offer Schedule

The following table provides shareholders with pertinent dates relative to quarterly repurchase information for the calendar year ending December 31, 2024.

Beginning on or about the first quarter of 2024, the Fund intends to provide a limited degree of liquidity to the Shareholders by conducting repurchase offers generally quarterly.<sup>(a)</sup> Shareholders will be notified in writing of each quarterly repurchase offer and the date the repurchase ends. *Please note dates are subject to change. Shareholders should refer to the quarterly written notices for the final repurchase dates.*

	1Q 2024	2Q 2024	3Q 2024	4Q 2024
Repurchase Offer Record Date	3/31/2024	6/30/2024	9/30/2024	12/31/2024
Repurchase Offer Notice Date	2/16/2024	5/20/2024	8/20/2024	11/19/2024
Repurchase Request Deadline	3/18/2024	6/18/2024	9/18/2024	12/18/2024
Repurchase Request Withdrawal Deadline	4/12/2024	7/17/2024	10/16/2024	1/16/2025
NAV Determination Date	5/15/2024	8/15/2024	11/15/2024	2/13/2025
Repurchase Payment Deadline	5/22/2024	8/22/2024	11/22/2024	2/21/2025

- **Repurchase Offer Record Date:** Date a shareholder must own shares to participate in the quarterly repurchase offering.
- **Repurchase Offer Notice Date:** Notice will be sent at least 25 days before the repurchase request deadline.
- **Repurchase Request Deadline:** Date by which all written shareholder repurchase requests must be received.
- **Repurchase Request Withdrawal Deadline:** Date by which all written shareholder repurchase requests must be withdrawn.
- **NAV Determination Date:** Date the NAV applicable to the share repurchase will be determined.
- **Repurchase Payment Deadline:** Date for the Fund to deliver repurchase proceeds for the repurchase offering.

## Disclosures

<sup>(a)</sup> No Shareholder will have the right to require the Fund to redeem its Shares, and The Fund is not obligated to redeem any shares. Approval of repurchase offers is at the Board of Trustees' sole discretion and provided that it is in the best interests of the Fund and Shareholders to do so. Please see the Prospectus for a full discussion regarding share repurchase limitations.

Investors should carefully consider the investment objective, risks, charges and expenses of the fund before investing. This and other important information about the fund is in the prospectus, which can be obtained by contacting Skypoint Capital Advisors at 888-884-8810. The prospectus should be read carefully before investing.

Investment in the Fund is speculative and involves substantial risks, including the risk of loss of a Shareholder's entire investment. Investors may not have immediate access to invested capital for an indefinite period of time and participation in the Fund is a long-term commitment, with no certainty of return. No public market for Shares exists, and none is expected to develop in the future.

The Felicitas Private Markets Fund is distributed by UMB Fund Services, Inc., 235 West Galena Street, Milwaukee, WI 53212.

Skypoint Capital Advisors is the Adviser to the Felicitas Private Markets Fund. Skypoint Capital Advisors and UMB Fund Services, Inc. are not affiliated. Felicitas Global Partners, LLC is the Sub-Adviser to the Felicitas Private Markets Fund. Felicitas Global Partners, LLC and UMB Fund Services, Inc. are not affiliated.